

Code AAM
Company name Mekong Fisheries Joint Stock Company
Date 03/18/2019
Subject Resolution on the 2018 AGM

Content:

On March 16, 2019, Mekong Fisheries Joint Stock Company announces the resolution of Annual General Meeting 2019 as follows:

1. Approving the business result in 2018 and profit distribution in 2018:

a. Business result in 2018:

- Total revenue: 225,611,820,320 dongs
- Profit before tax: 11,911,379,426 dongs
- Profit after tax: 9,591,230,681 dongs.

b. Profit distribution and funds in 2018:

No.	Content	Amount
1	Undistributed remaining profit of 2017	17,041,464,371
	To pay cash dividend for 2017 on March 16, 2018 (5%/par value)	4,967,850,500
2	In 2018	
	Profit before tax	11,911,379,426
	Corporate income tax	2,548,062,623
	Undistributed profit after tax	9,591,230,681
	Distributed 2018	6,032,698,568
	+ Reward and Welfare fund 2018 (10%)	959,123,068
	+ Paid first cash dividend for 2018 (5%/par value)	4,952,075,500
	+ Remuneration for the BOD and Supervisory Board in 2018	121,500,000
	Undistributed remaining profit of 2018	3,558,532,113
3	Profit after tax of 2017 + 2018	15,632,145,984
4	The company expected to pay first cash dividend for 2018 (3% par value)	2,410,710,300
5	Undistributed total remaining profit	13,221,435,684

2. Approving the report on the Board of Directors activities in 2018.

3. Approving the report from the Supervisory Board in 2018.

4. Approving the business plan in 2019:

- Revenue: 220 billion dongs
 - Profit before tax: 08 billion dongs
 - To pay cash dividend: over 6%
5. Approving the audited financial statements in 2018 by A&C Auditing and Consultancy Com. Ltd.
 - Approving the remuneration for the BOD and Supervisory Board in 2019: 378,000,000 dongs.
 6. Approving the selection of one of auditing firms to audit financial statements in 2019:
 - AASC Auditing Com. Ltd;
 - Ho Chi Minh Auditing and Informatics Service Com. Ltd (AISC);
 7. Approving the appointment of Mr. Luong Hoang Manh as Chairman of BOD cum Chief Executive Officer (CEO).
 8. Approving the bonus stock issuance to raise capital from the owner's equity.
 - Stock name: Mekong Fisheries Joint Stock Company
 - Par value: VND10,000
 - Stock type: common share
 - Number of shares issued: 9,935,701 shares
 - Number of outstanding shares: 8,035,701 shares
 - Number of treasury shares: 1,900,000 shares
 - Exercise ratio: 30% (Shareholders who own 100 shares will receive 30 new shares.)
 - Number of shares expected to be issued: 2,410,710 shares
 - Total value (based on par value): VND24,107,100,000
 - Total shares after the issuance: 12,346,411 shares
 - Charter capital after the issuance: VND123,464,110,000
 - Time of implementation: Q2.2019
 9. Approving Mr. Luong Hoang Manh raised the ownership ratio to 25% charter capital without the public tender offer at Mekong Fisheries Joint Stock Company.
 10. Approving to amend and supplement its charter.